2015 ASPPA ANNUAL CONFERENCE

Instructions for the Ethics Case Studies Roundtable Discussions

- 1. First and foremost, we want to thank you for participating in the roundtable discussions at the 2015 ASPPA Annual Conference.
- 2. When you arrive at the workshop, please seat yourself at one of the designated tables. A designated table will be identified and a moderator will be present. In order optimize your experience at this session, please limit seating at each table to approximately 10 participants.
- 3. The entire workshop will be 75 minutes in length. We will provide a short overview of ethical considerations under the ASPPA Code of Conduct ("Code") and Circular 230. We do not anticipate that our comments will exceed 15 minutes. The balance of the 75-minute session will then be devoted to the roundtable discussions on case studies that are being provided to you. You will also be provided with the Code and a summary of pertinent sections of Subpart B of Circular 230. You should try to review and become familiar with them prior to the start of the session.
- 4. Each roundtable will have a moderator who is an experienced practitioner. This will help your table identify the ethical dilemmas and then assist you in reaching an appropriate resolution. I hope you take an active part in the session.